

(573)751-4213

REGISTRATION NO.: 23974 BOOK: 85 PAGE: 265
BONDS ISSUED BY: Center 58 School District
AMOUNT OF ISSUE: \$19,000,000.00 (a portion of \$39,000,000 authorized) COUNTY: of Jackson
DATE OF ISSUE: March 1, 2001 MONTH OF MATURITY: March
PURPOSE OF BONDS: Acquiring land, constructing additions to its existing school facilities,
and renovating, improving, furnishing and equipping its existing school
facilities

ARE BONDS CALLABLE:	Bonds maturing on March 1, 2012 may be redeemed on and after March 1, 2011 (without premium)
BOND REGISTRAR:	UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE:	March 1 and September 1
BY:	UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY:	Gilmore & Bell, P.C., Kansas City, Missouri
ISSUE BOUGHT BY:	U.S. Bancorp Piper Jaffray, Kansas City, Missouri
PURCHASE PRICE:	\$18,860,747.85
INTEREST RATE:	4.8595%
ASSESSED VALUATION:	\$358,077,770
INDEBTEDNESS:	(Including this issue) \$39,000,000
NOTICE OF ELECTION:	Published two newspapers July 28 and August 4, 2000
DATE OF ELECTION:	August 8, 2000
ELECTION RESULTS:	Yes...2,768; No...2,058
METHOD OF SALE OF BONDS:	Negotiated sale
NOTICE OF SALE:	Not applicable
NUMBER OF BIDS RECEIVED:	Not applicable